27 November 2026

The Manager
ASX Market Announcements Office
ASX Limited
Level 27, 39 Martin Place
SYDNEY NSW 2000

Dear Sir / Madam

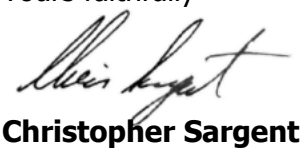
Scheme of Arrangement: Chair's address and Presentation

Please refer to the attached market announcement.

The release of this market announcement is authorised by the Chair of Steadfast.

All queries in relation to this market announcement should be directed to Shalome Ruiter, EGM – Investor Relations and ESG on +61 404 811 847.

Yours faithfully



Christopher Sargent
Company Secretary

Steadfast
THE STRENGTH YOU NEED



Market Release

27 November 2026

Scheme of Arrangement: Chair's address and presentation

Steadfast Group Limited (ASX: SDF) ("**Steadfast**") refers to its previous announcement on 23 October 2026 regarding the distribution to Steadfast Shareholders of the scheme booklet providing information about the Scheme ("**Scheme Booklet**").

Capitalised but undefined terms in this announcement have the meaning given to them in the Scheme Booklet.

In accordance with ASX Listing Rule 3.13.3, attached to this announcement is the Chair's address to the Steadfast Shareholders, along with accompanying presentation slides, for the Scheme meeting which will be held today, Friday, 27 November 2026, at 10:00am (AEST) ("**Scheme Meeting**").

Steadfast Shareholders or their appointed proxies may attend, participate and vote at the Scheme Meeting via an online platform at https://meetings.lumiconnect.com/300-889-282-238 or in person at the Sheraton Grand Sydney Hyde Park, 161 Elizabeth Street, Sydney NSW 2000.

The voting results from the Scheme Meeting will be announced to the ASX shortly after the conclusion of the Scheme Meeting.

This announcement was approved for release by the Chair of Steadfast.

For more information, please contact:

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Steadfast Group Limited
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E: shalomer@steadfast.com.au

Steadfast
THE STRENGTH YOU NEED

Steadfast Group operates insurance broker and agency Networks in Australia, New Zealand, Singapore and the USA. The brokers and agencies in Steadfast's Networks place around $26 billion in gross written premium annually.

Steadfast provides a broad range of services and solutions to support the broker and agency businesses in its Networks, including market access, technology, risk solutions and operational support. Steadfast also acts as a long-term partner by offering its members equity solutions to support succession, perpetuation and acquisition growth.

Steadfast has a majority shareholding in a portfolio of underwriting agencies providing specialist insurance products in niche market segments to the open market.

Steadfast also owns an established Lloyd's broking operation, offering wholesale placement for brokers and agents around the world as well as direct insurance solutions.

Scheme Meeting – Chair's address
To be held at 10:00am (AEST) on Friday, 27 November 2026

Welcome

Good morning, ladies and gentlemen, and thank you for joining us at this meeting of Steadfast Group Limited. My name is Vicki Allen, and I am the Chair of your Board of Directors and the Chair of this meeting. Before formally beginning the meeting, I would like to introduce you to my fellow directors who join me today: Robert Kelly AM, our Founder, Managing Director and Chief Executive Officer; Andrew Bloore; Joan Cleary; Michael Goodwin; Gai McGrath and Greg Rynenberg.

Also present today is our Chief Financial Officer, Hannah Lee, our Chief Legal Officer, Duncan Ramsay, and various other members of our Executive Leadership Team.

With the time now having just passed 10.00am and having been advised by Mr. Ramsay that a quorum is present, I declare this meeting open.

The purpose of this Scheme Meeting is for Steadfast Shareholders to vote on the proposed acquisition of all of the shares in Steadfast by Starboard BidCo Pty Ltd (which I will refer to as "**Starboard BidCo**"), an entity indirectly owned by funds managed or advised by, and/or entities affiliated with, Dragoneer Investment Group, LLC (which I will refer to as "**Dragoneer**") and investment funds, vehicles and/or accounts advised and/or managed by Kohlberg Kravis Roberts & Co. L.P. (together with its affiliates, **KKR** which I will refer to as "**KKR**"), by way of a scheme of arrangement.

Before we begin the formal part of the meeting, can I remind everyone that this is a Shareholders' meeting and only holders of Steadfast Shares, their attorneys, proxies or authorised corporate representatives are entitled to vote and speak.

Today's meeting is a hybrid meeting. This means it is being held both in person and online via the Lumi platform. This platform allows shareholders, proxyholders and guests to attend the meeting virtually. All attendees can listen to a live webcast of the meeting. In addition, shareholders and proxyholders have the ability to ask questions and submit votes.

Procedural Matters

I would now like to briefly summarise the procedural matters that will apply to this Scheme Meeting.

There will be opportunities for Shareholders to ask questions during the designated question time later in proceedings. To help ensure all Shareholders have an opportunity to participate, each Shareholder or representative is limited to asking two questions.

There are three ways in which questions may be asked today:

1 For those attending the meeting in person, please raise your hand when we open the floor to questions and the microphone will be passed to you. Once you have the microphone, please stand and state your name and, if you are an attorney, proxy or authorised corporate representatives, state the name of the Shareholder whom you represent before asking your question.

2 For those attending the meeting online, you may either submit:

(a) a written question; or
(b) an audio question,

both via the Lumi platform. Now for some further details on how to do this.

Submitting written questions

Written questions can be submitted at any time via the Lumi platform. To ask a written question, select the messaging icon, type your question in the box towards the top of the page and press the send button.

Submitting audio questions

To ask your question verbally, click the Request to speak button at the top right-hand corner of the broadcast window via the Lumi platform. You will be prompted to confirm your name and enter the topic of your question. Submit your details and select “join queue” to be connected.

Please note that while you can submit questions from now on, I will not address them until the relevant time in the meeting. Please also note that your questions may become amalgamated together if we receive multiple questions on one topic.

I note that while Shareholders and their representatives are entitled and encouraged to participate in this meeting by speaking and asking questions, the matters raised must be relevant to the items of business set out in the meeting agenda.

Voting

As outlined in the Notice of Scheme Meeting, the Scheme Resolution to be voted on by Shareholders at today’s Scheme Meeting will be decided by a poll. The proposed Scheme Resolution is set out in the Notice of Scheme Meeting contained in the Scheme Booklet.

Aaron Calder of MUFG Corporate Markets, the Company’s Share Registry, will be the returning officer for the purpose of the poll.

For online attendees, polling will be conducted via the Lumi platform. If you are eligible to vote at this meeting, a new polling icon will appear. Selecting this icon will bring up the resolution and present you with voting options. To cast your vote simply select one of the options. There is no need to hit submit or the enter button as the vote is automatically recorded.

Once voting opens, in room attendees will be presented with today’s resolution on their voting keypad. Use the track ball to highlight the resolution you wish to vote on and press the green square to confirm.

The resolution text will appear, bring up the voting options by pressing the green square.

Press 1 to vote FOR the item, 2 for AGAINST or 3 to ABSTAIN. If you require any assistance, any member of the MUFG Corporate Markets team can assist. Please raise your hand if you require assistance.

I now declare the poll OPEN. You may vote at any time from now until I close the poll. For online attendees, the resolution will soon appear, please submit your votes at any time. I will provide a warning before closing the poll.

I confirm that I hold a number of open proxies as Chair of the meeting. As set out in the Notice of Scheme Meeting, I will vote all undirected proxies in favour of the Scheme Resolution.

After the meeting closes, your votes will be counted by our registry MUFG Corporate Markets, and the results will be announced on the ASX as soon as possible.

Scheme overview

I would now like to say a few words about the proposed Scheme.

The Scheme that Shareholders are being asked to consider today is the proposal from Starboard

BidCo to acquire all of the shares in Steadfast by way of a scheme of arrangement. Subject to and immediately following implementation, Starboard BidCo will indirectly on-sell the Steadfast Underwriting Agencies business segment to Amwins Group, Inc.

The Total Consideration of $6.00 cash per share represents a premium of 51.9% to Steadfast's closing share price of $3.95 on 9 June 2026, being the last undisturbed trading day before the announcement of the proposal on 10 June 2026, and premiums of 48.9% and 44.1% to Steadfast's 1-month and 3-month volume weighted average prices, respectively, up to and including that date.

Details of the Scheme are outlined in the Scheme Booklet dated 23 October 2026, which was made available to Shareholders in accordance with the orders of the Supreme Court of New South Wales.

If the Scheme is approved and implemented, Steadfast Shareholders were to receive the Scheme Consideration of $5.8725 cash for each Steadfast Share they hold on the Record Date for determining the entitlement to receive the Scheme Consideration. This represents an amount equal to the Total Consideration of $6.00 per share, less the FY26 Dividend of 12.75 cents fully franked which was paid by Steadfast on 25 September 2026.

However, the Steadfast Board has resolved to determine to pay a Special Dividend of 7.25 cents per share (fully franked) before implementation of the Scheme, conditional upon and subject to the Scheme becoming Effective. If the Special Dividend is paid, this will reduce the Scheme Consideration by the same amount, to $5.80 per share.

This means that a Steadfast Shareholder who received the FY26 Dividend, holds their shares on the Special Dividend Record Date, and still holds those shares on the Scheme Record Date, will receive, in aggregate, the Total Consideration of $6.00 per share.

Further details in respect of the Special Dividend, including the Special Dividend Record Date and the Special Dividend Payment Date will be provided by Steadfast by way of announcement to the ASX.

Reasons why you might vote for or against the Scheme

The Steadfast Board has identified various reasons why Steadfast Shareholders may want to vote in favour of the Scheme and various potential reasons why they may want to vote against the Scheme. These reasons are set out in detail in the Scheme Booklet. For more detail, you can refer to Section 1 in the Scheme Booklet.

The Steadfast Board has undertaken an extensive valuation and risk assessment of the Scheme, supported by its advisers. Your Directors consider that the reasons to vote in favour of the Scheme outweigh the potential reasons to vote against the Scheme.

In making our recommendation, the Steadfast Board carefully evaluated the Scheme Consideration against the company's short-term and medium-term growth prospects and market opportunities and has had regard to our overarching responsibility to act in the best interests of Steadfast Shareholders.

Steadfast Board recommendation

The Steadfast Directors unanimously recommend that Steadfast Shareholders vote in favour of the Scheme and continue to believe the Scheme is in Steadfast Shareholders' best interests.

The Steadfast Board confirms that as at the time of this meeting, no Superior Proposal has emerged and we are not aware of any Superior Proposal likely to emerge.

Each Steadfast Director is voting, or procuring the voting of, any Steadfast Shares held or controlled by them as at the time of this meeting in favour of the Scheme by voting in favour of the Scheme Resolution.

When considering the Steadfast Board's recommendation, Steadfast Shareholders should take into account the matters set out in the Scheme Booklet, including the interests of Steadfast Directors in the outcome of the Scheme in section 8 of the Scheme Booklet.

Independent Expert's conclusion

The Steadfast Board commissioned Kroll Australia Pty Ltd as the Independent Expert to assess the merits of the Scheme.The Independent Expert has concluded that the Scheme is in the best interests of Steadfast Shareholders, in the absence of a Superior Proposal. Kroll has assessed the value of Steadfast on a controlling interest basis in the range of $5.44 to $6.09 per Steadfast Share. The Scheme Consideration falls within Kroll's assessed value range for a Steadfast share.

The reasons why the Independent Expert reached these conclusions are set out in the Independent Expert's Report, a copy of which is included in Annexure A of the Scheme Booklet.

Status of conditions precedent

Implementation of the Scheme remains subject to the following conditions precedent:

- approval of the Scheme by Steadfast Shareholders at this meeting;
- approval of the Scheme by the Supreme Court of New South Wales at the Second Court Hearing;
- the approval or clearance by the Foreign Investment Review Board, the Australian Competition & Consumer Commission, the UK Financial Conduct Authority and the Monetary Authority of Singapore; and
- no material adverse change to Steadfast or a prescribed event.

As at the time of today's meeting, the Steadfast Board is not aware of any circumstances which would cause any of the outstanding conditions not to be satisfied or waived. If the outstanding conditions precedent (including Shareholder and Court approval) are not satisfied, the Scheme will not proceed and Steadfast will continue as a standalone entity listed on the ASX.

Indicative timetable if the Scheme is approved by the Requisite Majority of Steadfast Shareholders

If the Scheme is approved by Steadfast Shareholders today, the key events and the expected timing in relation to the approval and implementation of the Scheme are set out in the indicative timetable on this slide.

The Second Court Hearing was originally scheduled for 1 December 2026 in the indicative Scheme timetable shown in the Scheme Booklet. This date has been postponed to Tuesday, 22 December 2026 to allow time to satisfy outstanding regulatory approvals. If the outstanding regulatory approvals are received by the Consortium prior to the Second Court Date and the Scheme is approved by the Court, lodgement of the Court orders with ASIC and suspension from trading on the ASX of Steadfast Shares are expected to occur on Wednesday, 23 December 2026.

If the Scheme is approved by the Court on 22 December 2026, it is expected the Scheme would be implemented on Tuesday, 19 January 2027, and it is on this date that the Scheme Consideration will be provided to Steadfast Shareholders in respect of shares held on the Record Date for the Scheme, which is expected to be 7:00pm on Wednesday, 30 December 2026 (Sydney time).

These dates are subject to the satisfaction of the outstanding conditions precedent. Any changes to these dates or times will be announced to the ASX.

Scheme Resolution

I will now move to the formal business of this Scheme Meeting.

The sole item of business is the Scheme Resolution, which is set out in the Notice of Scheme Meeting included in the Scheme Booklet.

Steadfast Shareholders are asked to consider and, if thought fit, pass the Scheme Resolution, which is shown on the screen. The Scheme Resolution is:

> *That, pursuant to and in accordance with the provisions of section 411 of the Corporations Act:*
>
> *(a) the arrangement proposed between Steadfast Group Limited and the holders of its ordinary shares, as contained in and more particularly described in the Scheme Booklet accompanying the notice convening this meeting, is agreed to; and*
>
> *(b) the directors of Steadfast Group Limited are authorised to agree to any alterations or conditions as are thought fit by the Court and, subject to approval of the Scheme by the Court, the board of directors of Steadfast Group Limited is authorised to implement the Scheme with any of those modifications or conditions.*

For the proposed Scheme to be binding, the Scheme Resolution must, in addition to the satisfaction or waiver (in the case of certain conditions precedent that are capable of being waived) of all other conditions precedent, be approved by the requisite majorities of:

- at least 75% of the total number of votes cast on the Scheme Resolution to approve the Scheme by Steadfast Shareholders who are present and voting either in person or by proxy, attorney, or in the case of corporate Shareholders, by corporate representative at the Scheme Meeting; and
- more than 50% in number, unless the Court orders otherwise, of eligible Steadfast Shareholders present and voting at the Scheme Meeting.

Valid proxies received on the Scheme Resolution

I refer you to the screen which shows the summary of proxies received.

The valid proxy votes received in respect of the Scheme Resolution are now displayed on screen.

The Steadfast Shareholders who submitted valid proxies abstaining from voting on the Scheme Resolution will not be counted when determining whether the Scheme Resolution has been approved by the Requisite Majority of Steadfast Shareholders.

Questions

I would now like to turn to shareholder questions in relation to the proposed scheme. I will address questions received from Steadfast Shareholders and their attorneys, proxies and authorised corporate representatives regarding the Scheme or the Scheme Resolution. I will endeavour to answer your questions; however, I may refer a question to another representative or take a question on notice if necessary.

For those attending the meeting in person, if you wish to ask a question, please raise your hand and the microphone will be passed to you. Once you have the microphone, please stand and state your name and, if you are an attorney, proxy or authorised corporate representative, state the name of the Shareholder whom you represent before asking your question.

Again, to help ensure all Shareholders have an opportunity to participate, each Shareholder or

representative is limited to asking two questions.

Voting

As there are no further questions, I now ask Steadfast Shareholders to cast their vote in relation to the Scheme Resolution if they have not already done so, as voting will be closing shortly.

For those attending the meeting in person, would you please indicate by raising your hand if you require more time to complete your voting?

Thank you. I understand all polling has now been finalised and the poll is now closed.

Thank you

Finally, I would like to take this opportunity to thank all our Shareholders for their support of Steadfast over the past 13 years since the company listed on ASX. I also extend my sincere thanks to our Steadfast Network broker members and Steadfast Underwriting Agency businesses who have been fundamental to our success, and to our people across the Group whose dedication and hard work have helped build Steadfast into the business it is today.Can I also please take this opportunity to thank your Board of Directors, Robert Kelly AM, Andrew Bloore, Joan Cleary, Michael Goodwin, Gai McGrath and Greg Rynenberg, and all of those who have served on the Board before them for their contributions to the company.

The results of this meeting will be released through the ASX as soon as available and will also be displayed on the Steadfast website.

This now concludes the official business of this meeting. I now declare the Scheme Meeting CLOSED for all purposes.

Please note that terms not defined in this document have the meaning given in the Scheme Booklet dated 23 October 2026.



Steadfast Group

Scheme meeting

27 November 2026

Steadfast

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Steadfast Group

Board of Directors



Vicki Allen, Non-Executive Chair (independent)
Chair Nomination Committee

- Over 30 years' experience in financial services and property sectors
- Non-Executive Director of ING Bank Ltd, TCorp, GPT Funds Management Ltd and New Forests Pty Ltd



Robert Kelly AM, Managing Director & CEO

- Co-founded Steadfast and has over 57 years' experience in the insurance industry
- Qualified Practicing Insurance Broker, a Fellow of NIBA, a Senior Associate of ANZIIF, a Certified Insurance Professional, a Fellow of the ACID and the Chair of the ACORD Board in New York



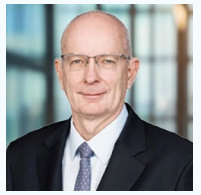
Andrew Bloore, Non-Executive Director (independent)
Chair Due Diligence Committee

- Over 35 years' experience in the Australian superannuation administration, insurance and technology sectors
- Chair of Guild Group and its subsidiaries
- Non-Executive Director Local Agent Finder Ltd and Simonds Ltd.



Joan Cleary, Non-Executive Director (independent)
Chair Audit Committee

- Over 30 years' finance and leadership experience in the general insurance and reinsurance industry
- Non-Executive Director of Lawcover Insurance Pty Ltd and Gordian RunOff Ltd



Michael Goodwin, Non-Executive Director (independent)
Chair Risk Committee

- Over 30 years' experience in the insurance industry
- Non-Executive Director on three Steadfast Singapore entities - Steadfast Distribution Services Pte Ltd, NCI Brokers (Asia) Pte. Ltd and Galaxy Insurance Consultants Pte Ltd.
- Non-Executive Director of Hiscox Ltd (LSE: HSX)



Gai McGrath, Non-Executive Director (independent)
Chair People, Culture & Remuneration Committee

- Over 35 years' experience in financial services and legal industries
- Non-Executive Director of HBF Health and Waypoint REIT (ASX:WPR)



Greg Rynenberg, Non-Executive Director

- Over 40 years' experience in general insurance broking industry, with 40 years running his own business, East West Group
- East West Group is a Steadfast Network broker not owned by Steadfast
- Qualified Practising Insurance Broker, a Fellow of NIBA and Associate of ANZIIF

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Vicki Allen
Chair



Procedural matters

How to ask a Question - Online

By text



01 Select the messaging icon

02 Type your question in the 'Ask a question' box

03 Press the send button to submit your message

04 Select 'My Messages' to view your submitted messages along with any written responses

By audio



01 Click 'Request to Speak'

02 Enter the topic of your question

03 Click 'Submit Request'

04 Click 'Join Queue' and follow the audio prompts

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Voting

Online



01 Select the voting icon

02 Select your voting preference for each resolution

03 Your selected option will change colour

04 You can change your vote until the poll is closed

In Room



01 Use the track ball to highlight the resolution you wish to vote on and press ■

02 Press ■ to display the voting options

03 Press 1 to vote FOR, 2 to vote AGAINST or 3 to ABSTAIN

04 Press ■ to move on to the next resolution or ▲ to return to the full list of resolutions

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Scheme overview

- On 21 August 2026, Steadfast entered into a Scheme Implementation Deed with Starboard BidCo Pty Ltd (Starboard BidCo), an entity indirectly owned by funds managed or advised by, and/or entities affiliated with Dragoneer Investment Group, LLC (Dragoneer) and investment funds, vehicles and/or accounts advised and/or managed by Kohlberg Kravis Roberts & Co. L.P. (together with its affiliates, KKR) and Amwins Australasia Group Pty Ltd (Amwins Australasia), a subsidiary of Amwins Group, Inc. (Amwins) under which Starboard BidCo agreed to acquire all of the issued shares in Steadfast by way of a scheme of arrangement (Scheme). Subject to and immediately following implementation of the Scheme, Starboard BidCo will indirectly on-sell the underwriting agencies business segment to Amwins. Amwins is not an investor in Starboard BidCo, however, Starboard BidCo will be funded in part by Amwins in connection with the transaction.

- If the Scheme is implemented, Steadfast Shareholders will receive $6.00 per share less the cash amount of any Permitted Dividends paid per Steadfast Share (being the FY26 Dividend[1] and the Special Dividend[2]).

- The $6.00 per share total consideration implies an enterprise value of approximately $7.7 billion and represents a significant premium to Steadfast's historical trading prices of approximately:
  - 51.9% to the closing price of $3.95 per Steadfast Share on 9 June 2026 (Last Undisturbed Trading Day);
  - 48.9% to Steadfast's 1-month volume weighted average price of $4.03 per share up to and including the Last Undisturbed Trading Day; and
  - 44.1% to Steadfast's 3-month volume weighted average price of $4.16 per share up to and including the Last Undisturbed Trading Day.

Note:
[1] Steadfast's final dividend (fully franked) for the financial year ended 30 June 2026 of 12.75 cents per Steadfast share, which was paid on 25 September 2026.
[2] A fully franked dividend of 7.25 cents per Steadfast share is payable if the Scheme becomes effective. Whether you will be able to receive the full benefit of the franking credits attached to the Special Dividend will depend on your personal circumstances and whether the ATO class ruling described in section 7.6 of the Scheme Booklet is obtained.

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Steadfast Board recommendation

- The Steadfast Board unanimously recommends that Steadfast shareholders vote in favour of the Scheme in the absence of a superior proposal and subject to the Independent Expert continuing to conclude that the Scheme is in the best interests of Steadfast shareholders.
- Subject to those same qualifications, all Steadfast Directors (who in aggregate currently hold or control 4,780,383 Steadfast shares) intend to vote all of the Steadfast shares held or controlled by them in favour of the Scheme.
- In reaching their recommendation, the Steadfast Directors have carefully evaluated the Scheme Consideration against the company's short-term and medium-term growth prospects and market opportunities.

Note: When considering the Steadfast Board's recommendation and the Independent Expert's opinion, Steadfast shareholders should take into account the matters set out in the Scheme Booklet, including the reasons to vote for and against the Scheme (as set out in section 1 of the Scheme Booklet) and the interests of Steadfast Directors in the outcome of the Scheme (as set out in section 8 of the Scheme Booklet).

Independent Expert's conclusion

- The Independent Expert, Kroll Australia Pty Ltd, has concluded that the Scheme is in the best interests of Steadfast shareholders, in the absence of a superior proposal.
- The Independent Expert has assessed the value of a Steadfast share on a controlling interest basis to be in the range of $5.44 to $6.09.
- The Scheme Consideration falls within Kroll's assessed value range for a Steadfast share.

Note: When considering the Steadfast Board's recommendation and the Independent Expert's opinion, Steadfast shareholders should take into account the matters set out in the Scheme Booklet, including the reasons to vote for and against the Scheme (as set out in section 1 of the Scheme Booklet) and the interests of Steadfast Directors in the outcome of the Scheme (as set out in section 8 of the Scheme Booklet).

Status of conditions precedent

Implementation of the Scheme remains subject to satisfaction of certain conditions precedent, between the date of the Scheme Implementation Deed and 8:00am on the Second Court Hearing on 22 December 2026 including:

- approval of the Scheme by Steadfast shareholders at this meeting;
- approval of the Scheme by the Supreme Court of New South Wales at the Second Court Hearing;
- the approval or clearance by the Foreign Investment Review Board, the Australian Competition & Consumer Commission, the UK Financial Conduct Authority and the Monetary Authority of Singapore; and
- no material adverse change to, or prescribed event in respect of, Steadfast.

Note: These details are discussed in section 3.5 of the Scheme Booklet.

Indicative timetable* if the Scheme is approved by the Requisite Majority of Steadfast shareholders

Date currently contemplated*	Event
Tuesday, 22 December 2026	**Second Court Date*** Hearing for approval of the Scheme
Wednesday, 23 December 2026	**Effective Date and last day of trading of Steadfast shares** Court order is lodged with ASIC and Scheme takes effect and is binding on Steadfast shareholders. Last day of trading in Steadfast shares
Close of trading on Wednesday, 23 December 2026	Suspension of Steadfast shares from trading on ASX
7:00pm on Wednesday, 30 December 2026	**Record Date** Record Date for determining entitlement to receive the Scheme Consideration
Tuesday, 19 January 2027	**Implementation of the Scheme (Implementation Date)** Date on which Starboard BidCo becomes the holder of 100% of Steadfast shares. Payment of the Scheme Consideration

* Assuming all outstanding regulatory approvals are received by the Consortium by 21 December 2026.

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Scheme Resolution

To consider and, if thought fit, to pass the following resolution in accordance with section 411(4)(a)(ii) of the Corporations Act:

"That, pursuant to and in accordance with the provisions of section 411 of the Corporations Act:

a) the arrangement proposed between Steadfast Group Limited and the holders of its ordinary shares, as contained in and more particularly described in the Scheme Booklet accompanying the notice convening this meeting, is agreed to; and

b) the directors of Steadfast Group Limited are authorised to agree to any alterations or conditions as are thought fit by the Court and, subject to approval of the Scheme by the Court, the board of directors of Steadfast Group Limited is authorised to implement the Scheme with any of those modifications or conditions."

Note: Votes by a person who abstains on an item are not counted in calculating the required majority on a poll.

Valid proxies received on the Scheme Resolution

Proxy vote direction	Number of Proxy Votes Cast	% of Proxy Votes Cast[3]	Number of Steadfast Shareholders voting by proxy	% of Steadfast Shareholders voting by proxy[3]
For	680,779,213	93.37%	1,126	81.48%
Against	3,058,604	0.42%	75	5.43%
Open[1]	45,315,713	6.21%	181	13.09%
Total	**729,153,530**	**100.00**	**1,382**	**100.00**
Abstain[2]	378,421		11	
Requisite Majority for Scheme Resolution to be passed	At least 75%		More than 50%	

Note:
[1] Open proxies in favour of the Chair will be voted in favour of the resolution.
[2] Votes relating to a Steadfast Shareholder who abstains from voting are not counted in determining the requisite majorities.
[3] These figures have been rounded to two decimals places. As a result, the stated totals may not add up to one hundred percent.

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Questions

Important notice

This presentation has been prepared by Steadfast Group Limited ("Steadfast").

This presentation contains information in summary form which is current as at 27 November 2026. This presentation is not a recommendation or advice in relation to Steadfast or any product or service offered by Steadfast or its subsidiaries and associates. It is not intended to be relied upon as advice to investors or potential investors, and does not contain all information relevant or necessary for an investment decision or that would be required in a prospectus or product disclosure statement prepared in accordance with the requirements of the Corporations Act 2001 (Cth). It should be read in conjunction with Steadfast's other continuous and periodic disclosure announcements filed with ASX Limited, in particular, the Scheme Booklet dated 23 October 2026 and the Steadfast Group 2026 Annual Report, available at investor.steadfast.com.au.

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